

Loan Application Document Checklist

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Here is a checklist of documentation you may be asked for when applying for a loan.

Like all borrowers you will need to provide:

- Bank statements showing your savings history for the past several months (including term deposits)
- Originals (and copies) of your passport with photo, birth certificate, current drivers licence, credit card or medicare card or utility bills in your name
- Evidence of shares or other investments, if applicable
- Contract of sale/purchase for the property if available

PAYG (Pay As You Go) Employee

- 2 most recent pay slips or group certificates for the past 2 years

Self-Employed

- Past 2 years business figures
- Personal and business tax returns (some lenders also require personal tax assessments)
- Within the residential lending market, there are of course a range of reasons why you might be looking for a home loan beyond your primary residence. In some cases, you'll need different or additional documentation.